



PLANNED GIFT ACKNOWLEDGEMENT/CONFIRMATION FORM

The Santa Barbara Museum of Natural History and Sea Center expresses its appreciation for your willingness (commitment) to support the Museum's future through an estate commitment (planned gift). Please take a moment to complete this confidential form and return to us as a confirmation of your intentions.

As a result of your contribution, you will be recognized as a member of the Mission Creek Legacy Society. The Museum will automatically list donors' names unless otherwise noted on this form. If you wish for your gift to remain anonymous, please indicate that under the section entitled 'recognition.'

I/we confirm the following planned gift to the Santa Barbara Museum of Natural History:

- Will or Trust: Stated as: _____ % Cash amount \$ _____
Residual _____ (A bequest of all or part of the remainder of your estate after other planned gifts, debts, taxes, and expenses are paid)
Individual Retirement Account (IRA) beneficiary. % _____ (if applicable)
Charitable Gift Annuity: Full purchase value (total value of combined annuities if more than one): \$ _____
Charitable Remainder Trust: Principal value: \$ _____
Life Insurance Policy Whole/Universal Life Term Policy Death benefit: \$ _____
Gift of Real Estate: Address/Description _____
Stock/Securities: Description _____
Other gift(s) and/or restriction(s) _____

Name/Name of Spouse if applicable

Preferred Address/City/State/ Zip

Phone number(s)/ E-mail

Date of Birth/Date of Birth for Spouse if applicable

Recognition: I/we wish to remain anonymous

Signature/Date Spouse Signature/Date

RETURN TO: Santa Barbara Museum of Natural History, 2559 Puesta del Sol, Santa Barbara CA 93105. Fax: 805-569-3170. Email to amcfarling@sbnature2.org.

For questions or a confidential conversation, phone Philanthropy Officer of Legacy Giving Andrea McFarling at 805-682-4711 ext. 179.