



PLANNED GIFT ACKNOWLEDGEMENT/CONFIRMATION FORM

The Santa Barbara Museum of Natural History and Sea Center expresses its appreciation for your willingness (commitment) to support the Museum's future through an estate commitment (planned gift). Please take a moment to complete this confidential form and return to us as a confirmation of your intentions.

As a result of your contribution, you will be recognized as a member of the Mission Creek Legacy Society. The Museum will automatically list donors' names unless otherwise noted on this form. If you wish for your gift to remain anonymous, please indicate that under the section entitled 'recognition'.

I/we confirm the following planned gift to the Santa Barbara Museum of Natural History:

- Will or Trust: Stated as: _____ % Cash amount \$ _____
Residual _____ (A bequest of all or part of the remainder of your estate after other planned gifts, debts, taxes, and expenses are paid)
- Individual Retirement Account (IRA) beneficiary. % _____ (if applicable)
- Charitable Gift Annuity: Full purchase value (total value of combined annuities if more than one):
\$ _____
- Charitable Remainder Trust: Principal value: \$ _____
- Life Insurance Policy Whole/Universal Life Term Policy Death benefit: \$ _____
- Gift of Real Estate: Address/Description _____
- Stock/Securities: Description _____
- Other gift(s) and/or restriction(s) _____

Name/Name of Spouse if applicable

Preferred Address/City/State/ Zip

Phone number(s)/ E-mail

Recognition: I/we wish to remain anonymous

Signature/Date

Spouse Signature/Date

RETURN TO:

Development Office-Legacy Giving, Santa Barbara Museum of Natural History
2559 Puesta del Sol, Santa Barbara CA 93105. Fax: 805-569-3170 or e-mail rrose@sbnature2.org.

For questions or a confidential conversation, phone
Rochelle Rose CFRE, Development Officer-Legacy Giving at 805-682-4711 ext. 179.